

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** November 25, 2022  
**Accession Number:** 0001193125-22-291339  
**Submission Type:** POS AM

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**CIK:** [0001819994](#)  
**Company Name:** Rocket Lab USA, Inc.  
**File Number:** [333-264781](#)