Q4 2025 INVESTOR UPDATE

Sir Peter Beck, CEO
Adam Spice, CFO

February 26, 2026

ROCKETLAB

FORWARD LOOKING STATEMENTS

Forward Looking Statements

This presentation may contain certain "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements, other than statements of historical facts, contained in this presentation, including statements regarding our expectations of financial results for the first quarter of 2026, strategy, future operations, future financial position, projected costs, prospects, plans and objectives of management, are forward-looking statements. Words such as, but not limited to, "anticipate," "aim," "believe," "contemplate," "continue," "could," "design," "estimate," "expect," "intend," "may," "might," "plan," "possible," "potential," "predict," "project," "seek," "should," "suggest," "strategy," "target," "will," "would," and similar expressions or phrases, or the negative of those expressions or phrases, are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. These forward-looking statements are based on Rocket Lab's current expectations and beliefs concerning future developments and their potential effects. These forward-looking statements involve a number of risks, uncertainties (many of which are beyond Rocket Lab's control), or other assumptions that may cause actual results or performance to be materially different from those expressed or implied by these forward-looking statements. Many factors could cause actual future events to differ materially from the forward-looking statements in this release, including risks related to delays and disruptions in expansion efforts; delays in the development of our Neutron rocket; our dependence on a limited number of customers; the harsh and unpredictable environment of space in which our products operate which could adversely affect our launch vehicle and spacecraft; increased competition in our industry due in part to rapid technological development; technological change in our industry which we may not be able to keep up with or which may render our services uncompetitive; average selling price trends; general economic uncertainty and turbulence which could impact our customers' ability to pay what we are owed; failure of our launch vehicles, spacecraft and components to operate as intended either due to our error in design, in production or through no fault of our own; launch schedule disruptions; supply chain disruptions, product delays or failures; design and engineering flaws; launch failures; natural disasters and epidemics or pandemics; any inability to effectively integrate recently acquired assets; a US government shutdown or delays in government funding; changes in governmental regulations including with respect to trade and export restrictions, or in the status of our regulatory approvals or applications; or other events that force us to cancel or reschedule launches, including customer contractual rescheduling and termination rights; risks that acquisitions may not be completed on the anticipated time frame or at all or do not achieve the anticipated benefits and results; and the other risks detailed from time to time in Rocket Lab's filings with the Securities and Exchange Commission (the "SEC"), including under the heading "Risk Factors" in Rocket Lab's Annual Report on Form 10-K for the fiscal year ended December 31, 2025, which was filed with the SEC on February 26, 2026 and elsewhere. There can be no assurance that the future developments affecting Rocket Lab will be those that we have anticipated. Except as required by law, Rocket Lab is not undertaking any obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.

Use of Non-GAAP Financial Measures

To supplement our unaudited consolidated financial statements presented on a basis consistent with GAAP, we disclose certain non-GAAP financial measures, including non-GAAP gross margin, operating expenses, research and development expenses, and non-GAAP net selling, general and administrative expenses. These supplemental measures exclude the effects of (i) stock-based compensation expense; (ii) amortization of purchased intangible assets and favorable lease; (iii) non-cash income tax benefits and expenses (iv) gain (loss) on extinguishment of debt; (v) transaction costs; (vi) change in fair value of contingent consideration; (vii) performance reserve escrow; (viii) provision for income taxes; (ix) (Gain) loss on foreign exchange; (x) accretion of marketable securities purchased at a discount; (xi) (gain) loss on disposal of assets; and (xii) employee retention credit. We also supplement our unaudited historical statements and forward-looking guidance with the measure of adjusted EBITDA, where adjustments to EBITDA include share-based compensation, warrant expense related to customers and partners, foreign exchange gains or losses, acquisition related performance reserve and escrow, loss on extinguishment of debt, and other non-recurring gains or losses. These non-GAAP measures should only be viewed in conjunction with corresponding GAAP measures. We compensate for the limitations of non-GAAP financial measures by relying upon GAAP results to gain a complete picture of our performance. Non-GAAP financial measures are not in accordance with and do not serve as an alternative for the presentation of our GAAP financial results. We are providing this information to enable investors to perform more meaningful comparisons of our operating results in a manner similar to management's analysis of our business. We believe that these non-GAAP measures have limitations in that they do not reflect all of the amounts associated with our GAAP results of operations. We encourage investors to review the detailed reconciliation of our GAAP and non-GAAP presentations in our Earnings Release dated on February 26, 2026 available on our website at investors.rocketlabusa.com. We have not provided a reconciliation for the forward-looking non-GAAP financial measures because, without unreasonable efforts, we are unable to predict with reasonable certainty the amount and timing of adjustments that are used to calculate these non-GAAP financial measures, particularly related to stock-based compensation and its related tax effects.

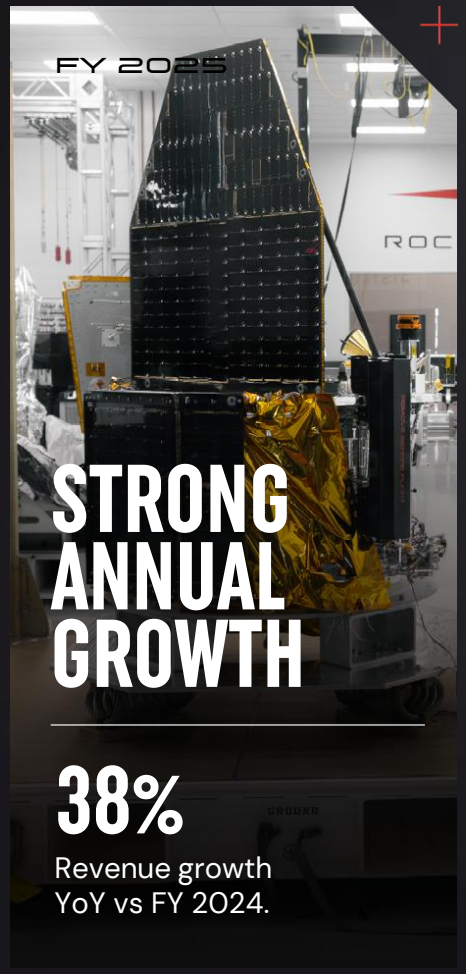
FINANCIAL HIGHLIGHTS

FY 2025

RECORD ANNUAL REVENUE

$602M

Revenue for full year 2025.



FY 2025

STRONG ANNUAL GROWTH

38%

Revenue growth YoY vs FY 2024.

Q4 2025

RECORD QUARTER

$180M

Revenue for Q4 2025. Up 36% vs Q4 2024.

FY 2025

RECORD BACKLOG

$1.85B

At end of Q4 2025. A 73% increase from Q4 2024.

Q4 2025

RECORD GROSS MARGIN

38%

Q4 2025 GAAP Gross Margin.

44.3%

Q4 2025 Non-GAAP Gross Margin.

BUSINESS HIGHLIGHTS FY2025

ELECTRON

- **21 launches**
  New annual record
- **100% mission success**
- **7 launches in Q4,** biggest launch quarter yet
- **Signed 30+ new launches**
- **3 HASTE missions launched**

NEUTRON

- **Qualified Hungry Hippo fairing** (followed by arrival to LC-3 in Q126)
- Completed **Launch Complex 3**
- On-ramped to **National Security Space Launch** program and **selected by NASA for VADR contract**
- Entered major **qualification campaigns** for flight hardware

SPACE SYSTEMS

- Awarded **$816m prime contract** to build missile defense constellation for Space Development Agency
- **ESCAPADE Mars mission launched** for NASA
- **Record growth** of space systems components businesses

ACQUISITIONS

- **Acquired Geost (Q325):** Expands national security capability with move into payloads
- **Acquired Optical Support Inc (Q126):** Leader in high-precision optical and optomechanical instruments
- **Acquired Precision Components Ltd (Q126):** Expands manufacturing capability for precision launch and space systems components

SECTION

01

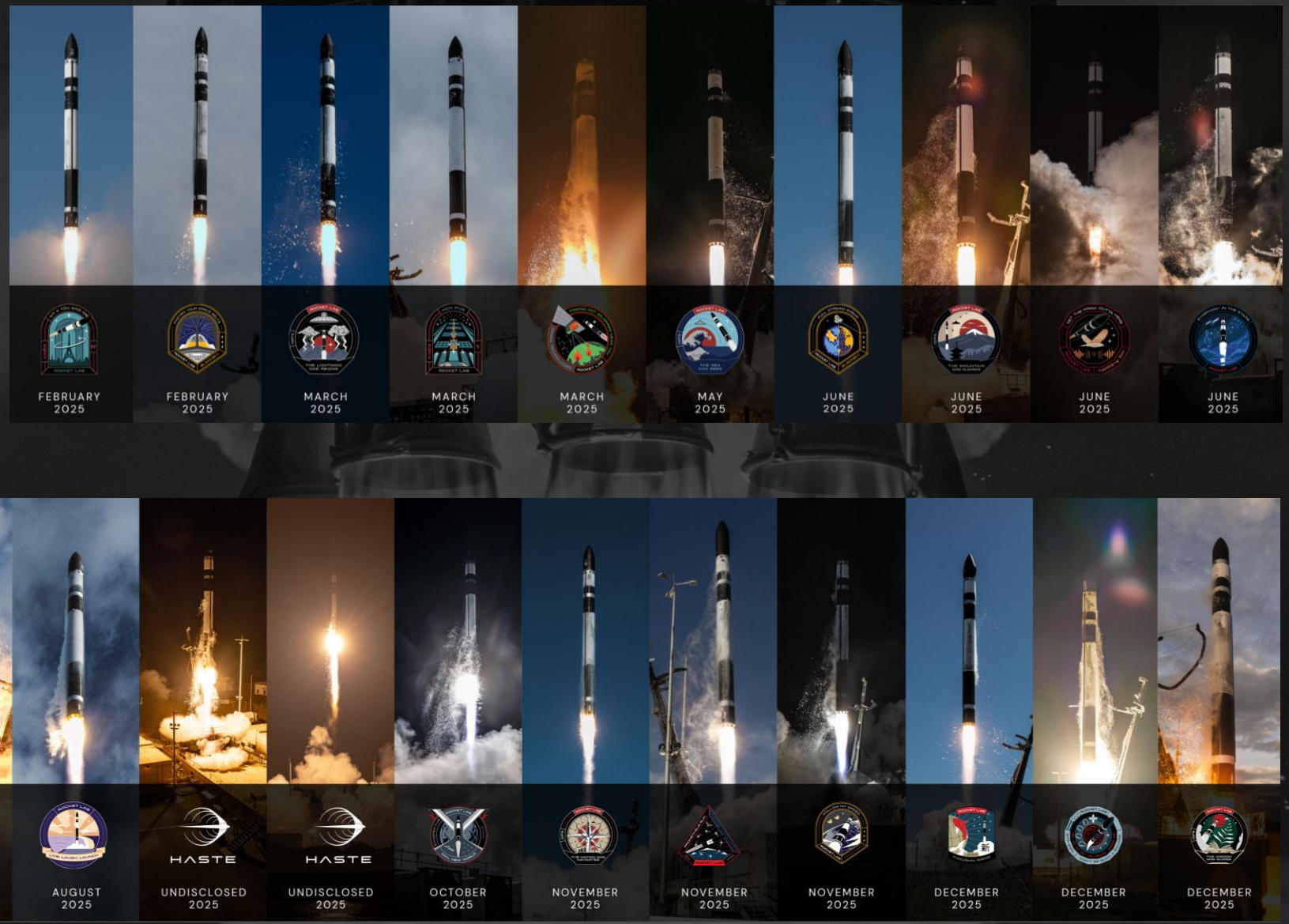
ELECTRON

ELECTRON

SMALL LAUNCH LEADER, AGAIN

Electron remains the only reliable, high launch cadence rocket dedicated to small satellites.

Zero new entrants in western small launch market:
There were no successful orbital launches of a new small rocket in 2025.



Q4 2025 LAUNCH RECORD

HYPERSONIC TESTING IS A NATIONAL PRIORITY

ROCKET LAB IS DELIVERING

3 HASTE launches in 2025.
Next one on the pad for Q126 launch.

Rocket Lab is the only credible provider that has demonstrated the ability to meet Department of War hypersonic launch targets at the rates needed for Golden Dome and other initiatives.

RECORD YEAR FOR NEW LAUNCH CONTRACTS

DIVERSIFIED CUSTOMERS

- U.S. national security and defense
- Commercial constellations
- New and returning customers
- International allied governments

4x launch deal signed with BlackSky in Q4. Brings total Electron launches booked by BlackSky to 17.

Signed launch contract with new confidential customer to support national security.

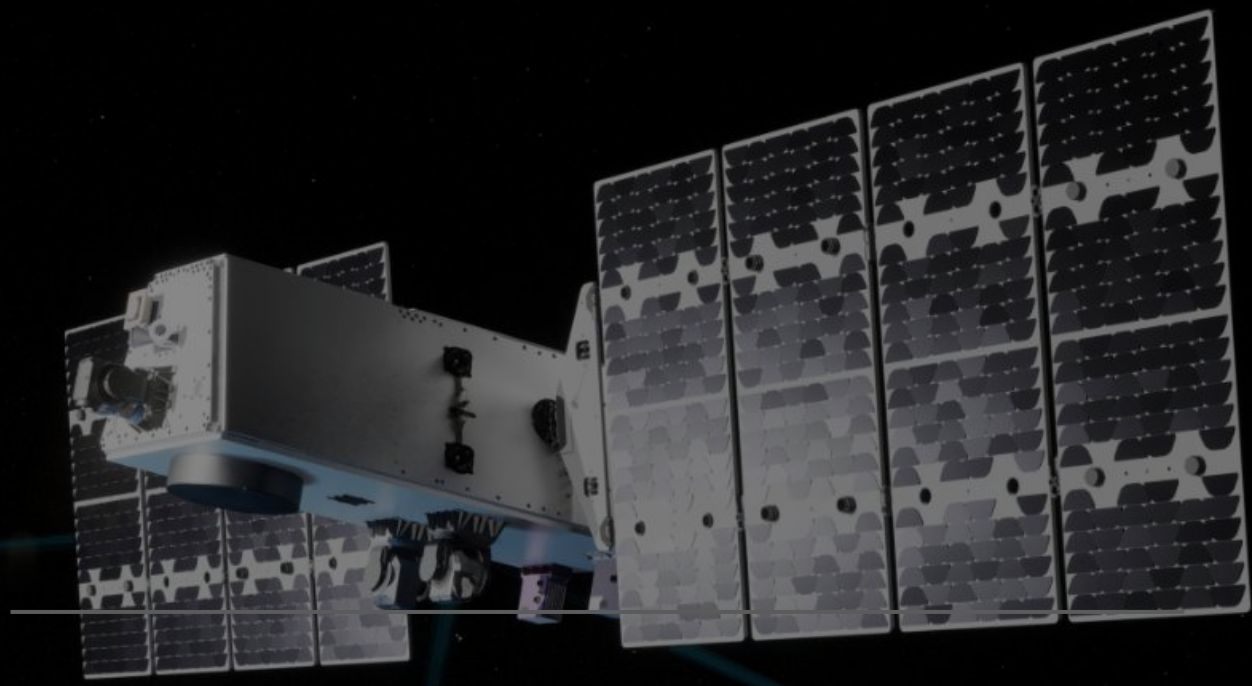
21 launches in 2025. 30+ launches booked. Strong growth for both bookings and execution.

SECTION

02

SPACE SYSTEMS

ROCKET LAB IS THE PREFERRED DISRUPTIVE NEW PRIME



$816M contract to build Space Development Agency constellation of 18 advanced missile warning satellites.

Largest single contract in Rocket Lab history. $1.3B of contracts now signed with SDA.

Additional subsystem opportunities as merchant supplier to other primes, could take total capture value to ~$1B.

Vertical integration strategy working. Geost acquisition a key factor in securing award.

Rocket Lab securing large awards historically exclusive to legacy aerospace primes.

MARS MISSION SUCCESS

Two Rocket Lab-built satellites for NASA and the University of California Berkeley's ESCAPADE mission successfully launched, commissioned, and headed to Mars.

MISSION SUCCESS:

- ✓ On time
- ✓ On budget
- ✓ Deployment
- ✓ Commissioning,
- ✓ Trajectory correction maneuvers

Preparing to hand control to UCB next month ahead of science operations beginning.

OPPORTUNITY: MARS TELECOMMUNICATIONS ORBITER

MTO is fundamental to NASA's Mars objectives:

- Search for signs of ancient life
- Understand the Red Planet's climate and geology
- Prepare for future human exploration

ROCKET LAB DELIVERS A RARE COMBINATION

- PRODUCITON READY
- PROVEN RECORD OF DELIVERY
- VERTICALLY INTEGRATED
- MARS RELAY PIONEERS
- MARS FOCUSED
- DEEP SPACE EXPERIENCE

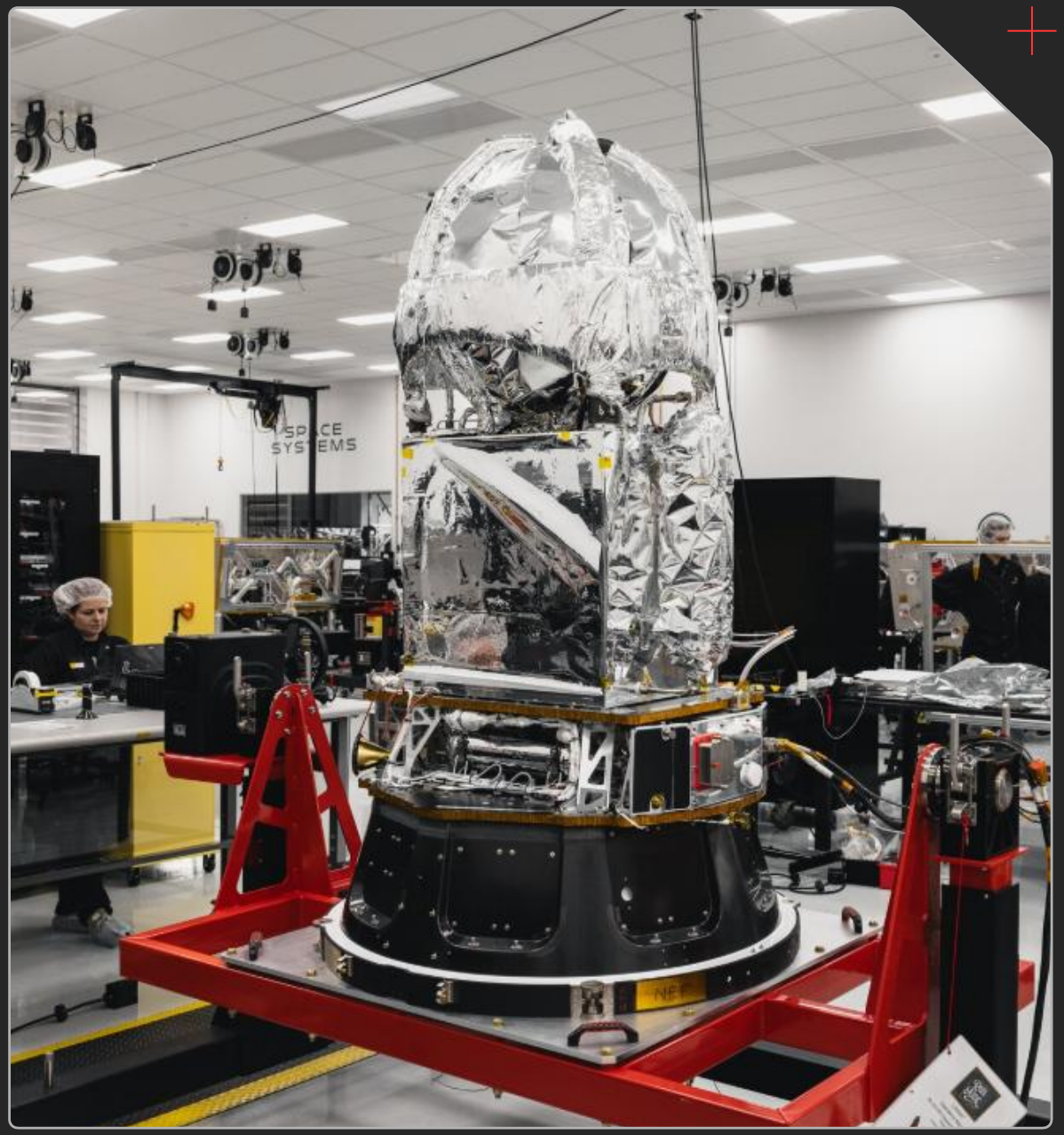
SPACE SYSTEMS

SPACECRAFT BUILT FOR NASA ON-ORBIT FUELING MISSION

Vertically integrated **launch + spacecraft** mission.

One of only two U.S. companies with the ability to build *and* launch spacecraft.

On-orbit technology demonstration of a cryogenic fluid management system for NASA to advance technologies that could support human space exploration.

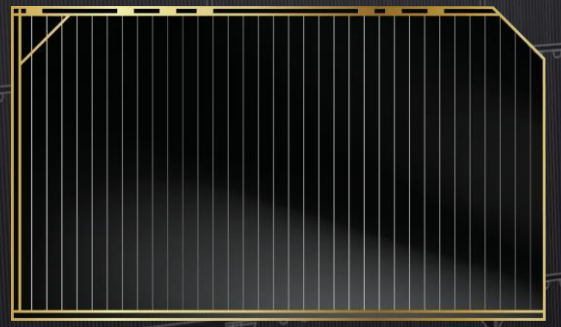


INTRODUCING SILICON SOLAR ARRAYS FOR:

- ✓ SPACE-BASED DATA CENTERS
- ✓ COMMERCIAL MEGA CONSTELLATIONS
- ✓ NATIONAL SECURITY PROGRAMS

NEW

SILICON SOLAR ARRAYS



The satellite industry is projected to grow seven times by 2035.*

Space-based data centers are on the horizon as A.I. and compute demand soars.

Geopolitical challenges are constraining supply of critical minerals used in traditional solar cells.

Solar power supply chains are at risk of failing to keep up.

THE SOLUTION IS SILICON.

Rocket Lab already has the world's largest installed production capacity for gallium arsenide and germanium based solar arrays.

Now we're expanding into silicon - enabling the mega constellations and national security missions of today, as well as the gigawatt-class, kilometer-wide scale space-based data centers of the future.

Also enables hybrid solar array solutions that incorporate both high efficiency and silicon solar cells to leverage the benefits of both technologies, and enable adaptable and scalable solutions for any mission.

*Goldman Sachs Research 2025

STRATEGIC ACQUISITIONS

MYNARIC LASER OPTICS

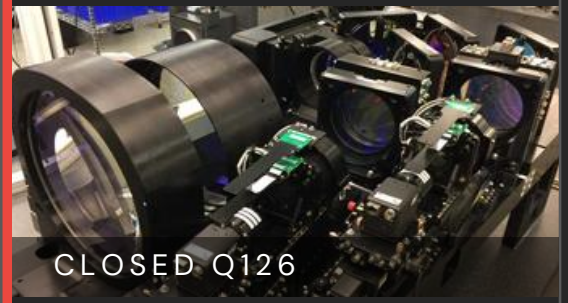
(GERMANY)

Undergoing regulatory review process with German government.

Working closely with regulatory authorities to satisfy foreign investment requirements.

OPTICAL SUPPORT INC

(UNITED STATES)



Leader in design and manufacture of custom, high-precision optical and optomechanical instruments for natsec and commercial satellites.

Key supplier to Geost subsystems used in Rocket Lab Optical Systems payloads for space protection, space domain awareness, missile warning, tracking, and defense

GEOST PAYLOADS

(UNITED STATES)

Leading developer of electro-optical and infrared sensor systems for national security space missions.

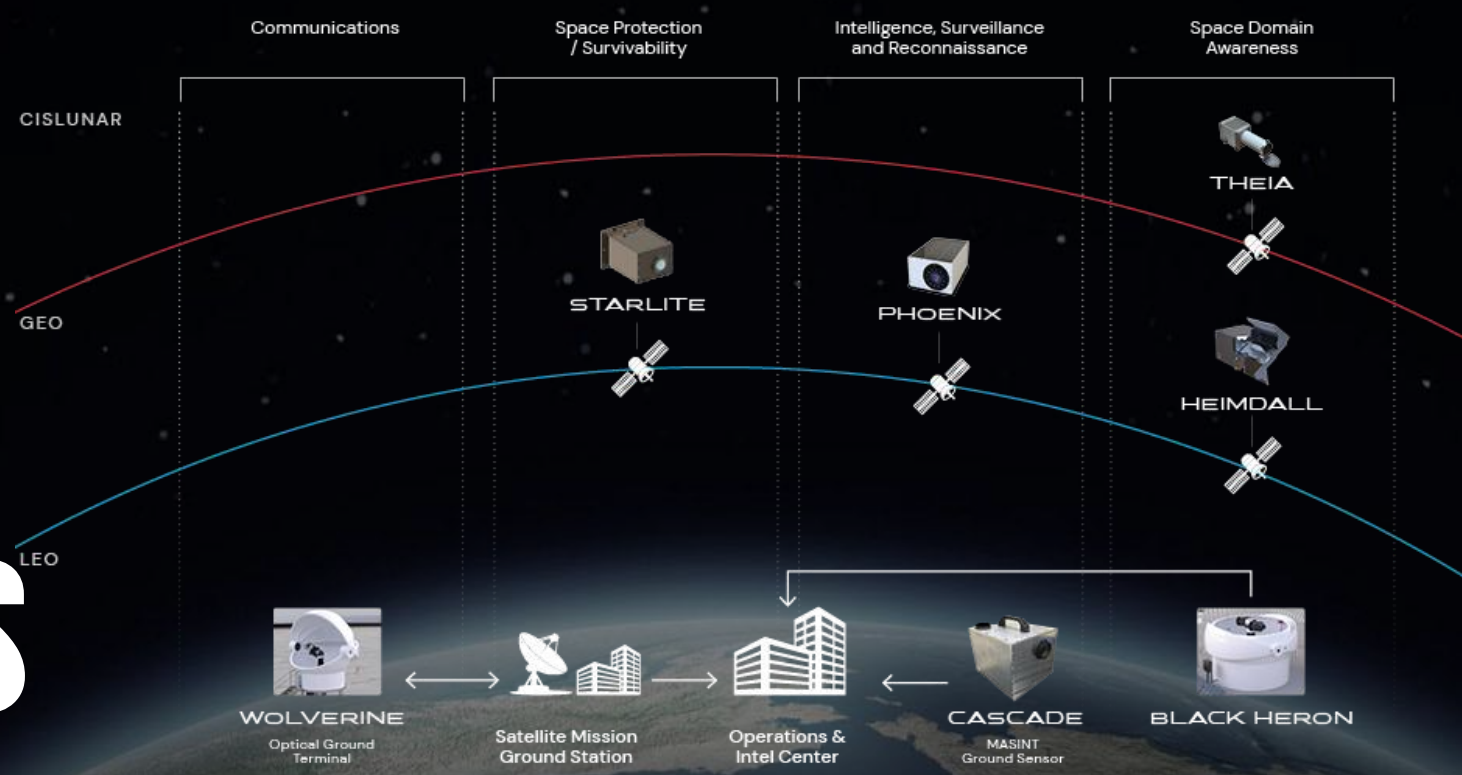
Establishes Rocket Lab's foothold in the payload market.

PRECISION COMPONENTS LTD

(NEW ZEALAND)

New precision machining complex established in New Zealand with acquisition of PCL. Significantly expands large volume manufacturing of high-tech, high-tolerance components for our global space systems customers, as well as growing Electron production rate and Neutron development.

UNLOCKING HIGH VALUE SATELLITE OPPORTUNITIES



Vertically integrated, high-performance RF and optical payload technology unlocks high value opportunities for national security and commercial customers.

Key to Golden Dome, Space Superiority, ISR, and other future proliferated mission architectures.

Owning the payload chain enables discriminating performance + on-time, affordable delivery for high-volume constellations.

Geost – acquired Aug 2025

Key to SDA T3TRK win. Now delivering the most advanced fire control solution of any vendor in the PWSA for Golden Dome.

Optical Support, Inc – acquired Feb 2026

Critical supplier to defense primes with unique technical solutions and in-house optical assembly, integration, and testing.

Enhances optical and mechanical design capabilities to support scaling.

SELECTED BY MISSILE DEFENSE AGENCY FOR SHIELD

Indefinite delivery/indefinite quantity (IDIQ) contract from the MDA awarded in Q4 2025 for the Scalable Homeland Innovative Enterprise Layered Defense (SHIELD) program.

$151 billion shared contract ceiling.

Positions Rocket Lab to compete for **future launch and space systems contracts** to deliver capabilities to the warfighter with increased agility.

BUILDING THE FUTURE OF SPACE AND DEFENSE

Secretary of War Pete Hegseth toured Rocket Lab Engine Development Complex in Long Beach CA for Arsenal of Freedom Tour.

Highlighted the critical support Rocket Lab provides to the warfighter today and our growing role in enabling future capabilities.

SECTION

03

NEUTRON

STAGE 1 TANK UPDATE

01

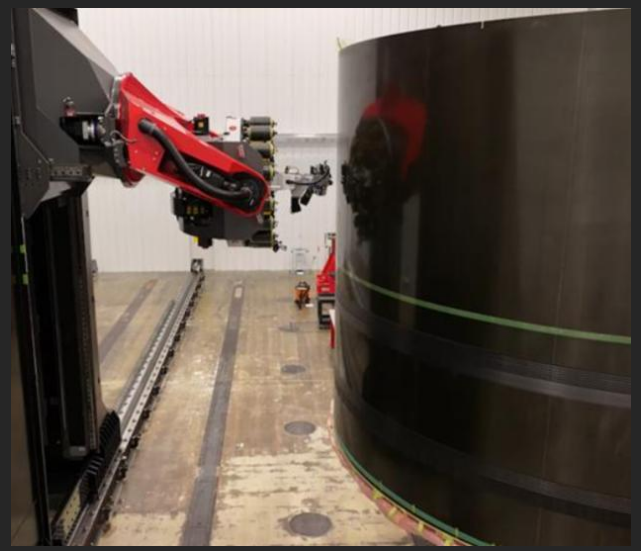
Stage 1 tank ruptured during hydrostatic pressure trial in January 2026 after reaching anticipated flight loads.

While not an uncommon outcome for any new vehicle in a qualification phase, we had expected this tank to pass and failure was not expected. A thorough investigation was initiated to determine root cause.

02

The investigation identified that a manufacturing defect resulted in a reduction in strength, specifically at a critical join on the tank.

This first tank was manufactured by a third party contractor using a manual hand-lay process. This was a scheduling decision designed to ensure tank production could continue while the AFP machine was being commissioned to manufacture future tanks.



03

The next tank is in production now using the AFP machine, completely replacing the manufacturing process that introduced the defect.

To ensure further resiliency we're making a design change to the affected area to introduce margin and improve manufacturability.

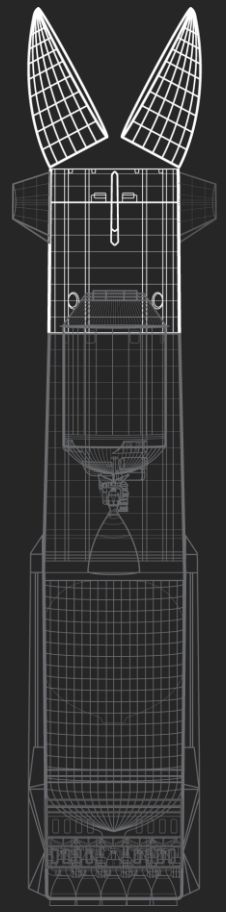
Once completed, the new tank will undergo an extensive test campaign to ensure flight readiness.

04

The design change, production time for the new tank, and expanded test program ultimately pushes out Neutron's development timeline.

Neutron's first launch is now targeted for Q4 2026.

HUNGRY HIPPO
QUALIFIED AND AT LAUNCH COMPLEX 3



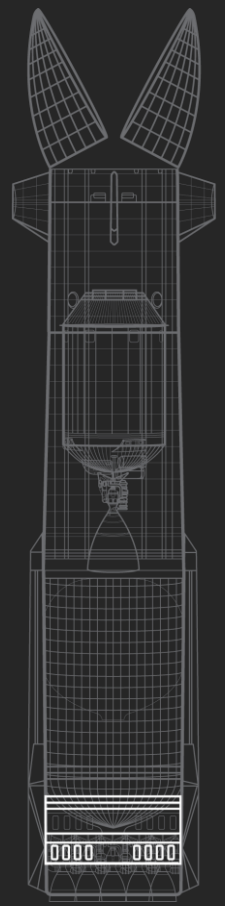
Neutron's fairing successfully qualified in Q4 2025.

Delivered to Assembly and Integration Complex in Virginia in Q1 2026.

Up next: Avionics and fluids systems integration, end-to-end systems testing, canards and TPS installation ahead of integration with the rest of the launch vehicle.

Next Hungry Hippo in production for second Neutron vehicle.

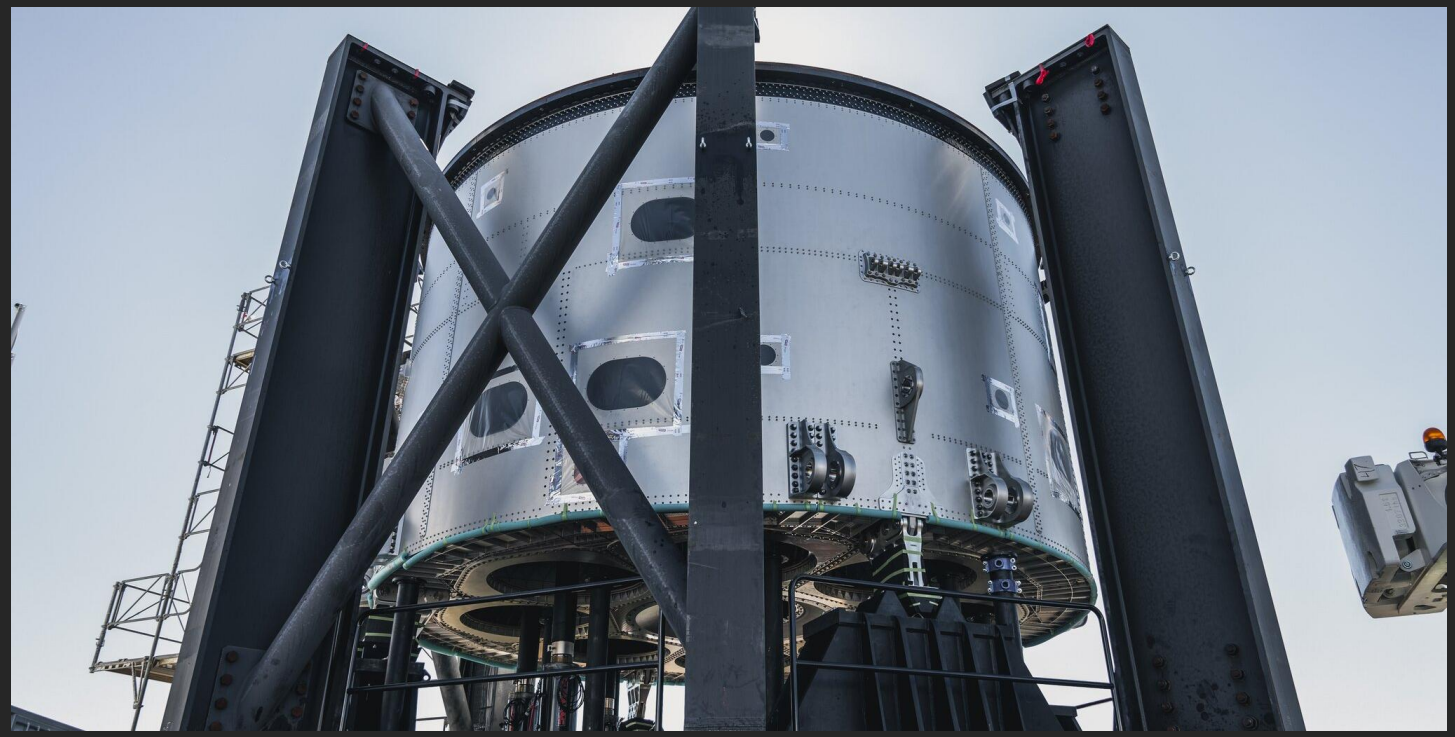
NEUTRON THRUST STRUCTURE QUALIFIED

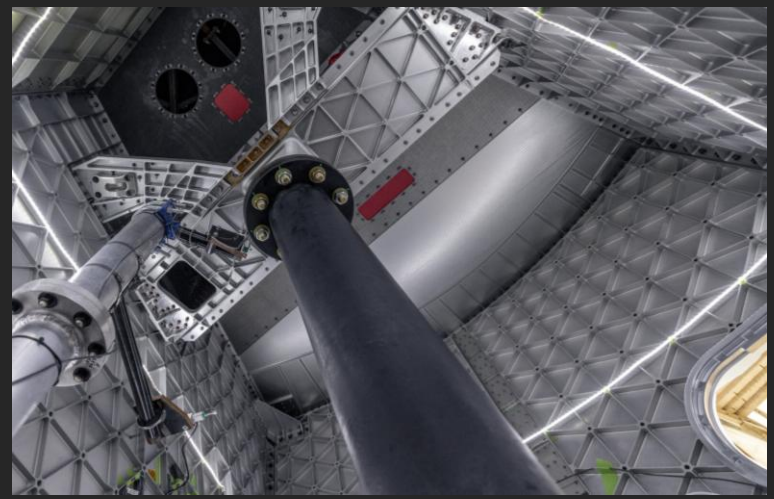


Successfully qualified and ready to receive full set of Archimedes flight engines.

One of the most complex parts of Neutron. Must be able to withstand 2.1 million pounds of thrust during tests - more than 44 Electrons combined.

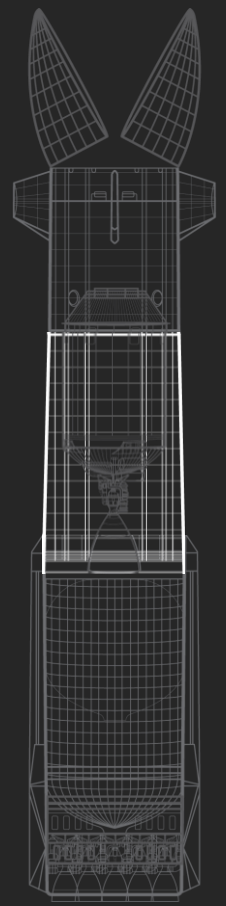
Next up: fluids and avionics integration to the thrust structure before shipping to LC-3



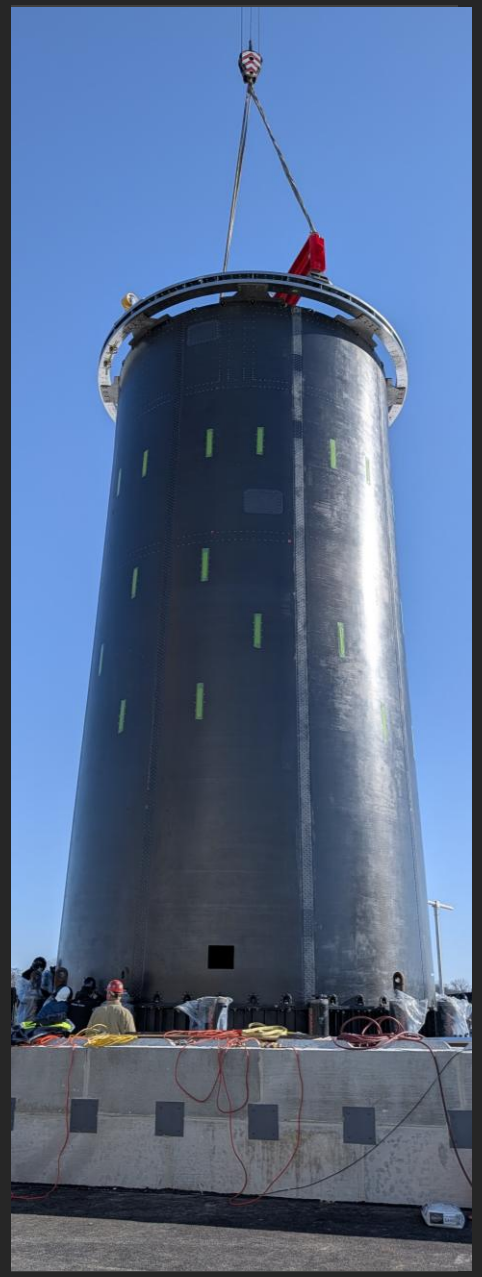


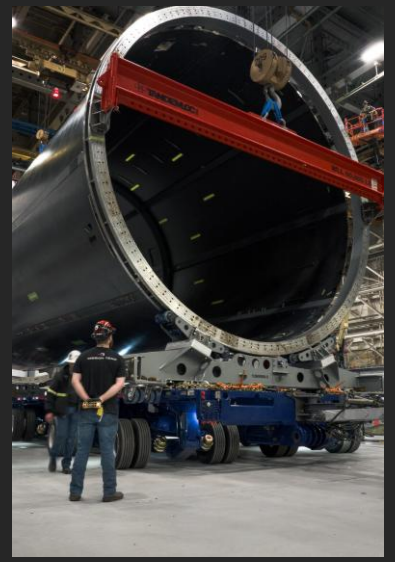
NEUTRON

INTERSTAGE QUALIFICATION UNDERWAY



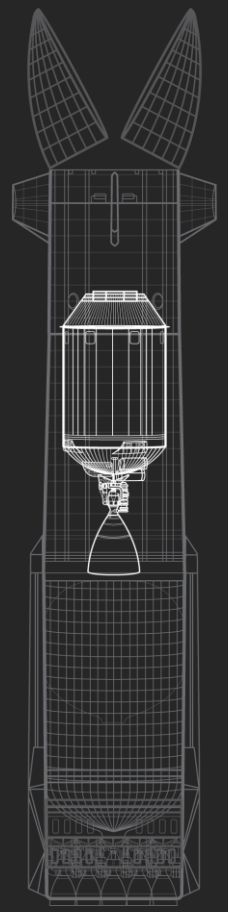
Neutron's 13m interstage is undergoing qualification testing at Space Structures Complex before shipping to LC-3, where it will be integrated with the Hungry Hippo fairing and remaining Neutron vehicle structures.





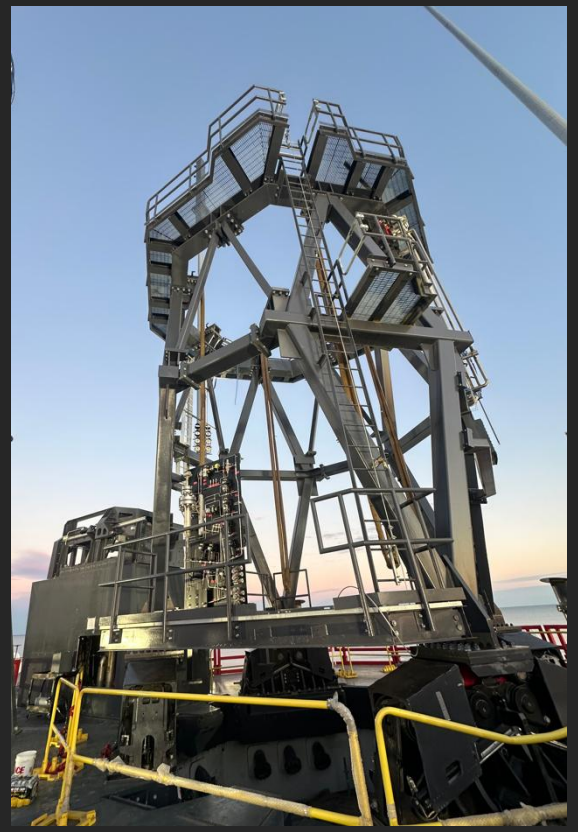
NEUTRON

LAUNCH COMPLEX 3
PREPARING FOR STAGE 2 TESTING

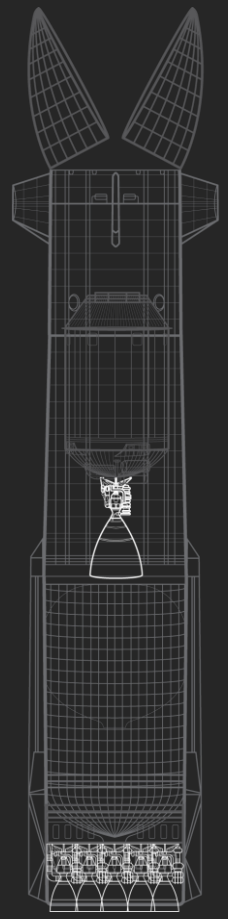


Stage 2 test tower mounted on the launch mount at LC-3 ready for arrival of Stage 2 and upcoming integrated stage tests on the pad.

Ongoing pad activation and operations rehearsals continue in preparation for a very busy period at LC-3 as various Neutron modules arrive for testing on the pad

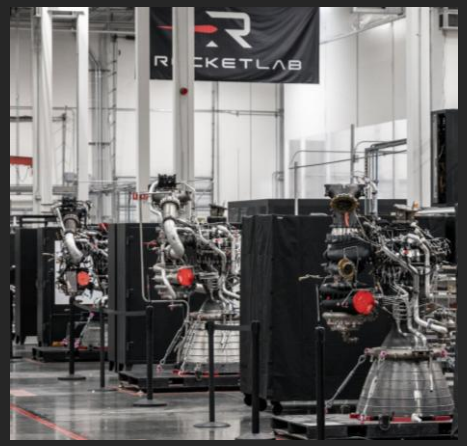


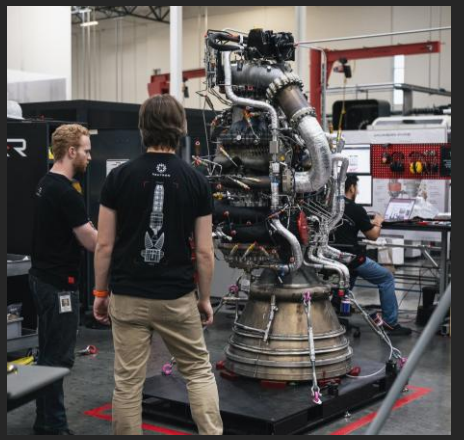
ARCHIMEDES ENGINE TESTING INTENSIFIES



Archimedes engines being put through extreme test conditions to verify performance and reliability in edge cases.

Twin test cells at Stennis running in parallel to prepare first full set of engines for flight.

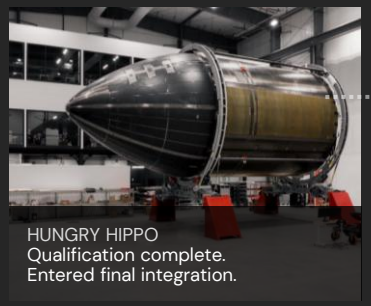




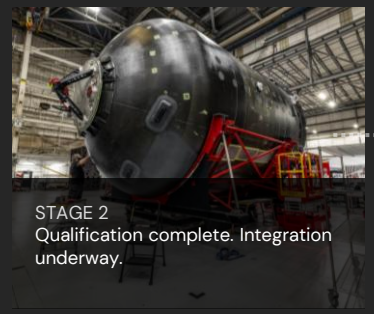
SIGNIFICANT PROGRESS TOWARD LAUNCH

Major structures reaching and passing qualification phase.
Flight hardware is entering final integration for the first time.

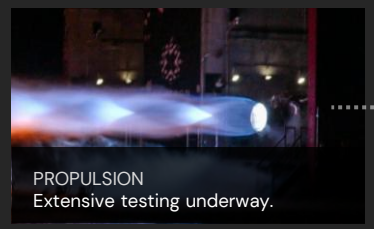
LAUNCH VEHICLE



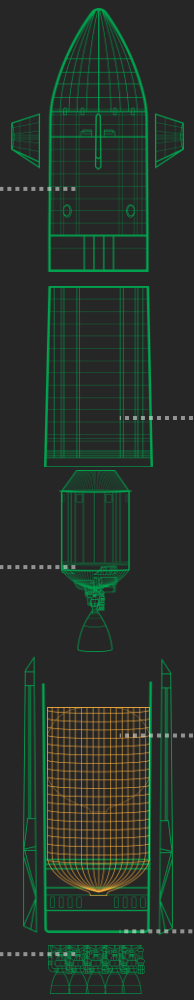
HUNGRY HIPPO
Qualification complete.
Entered final integration.

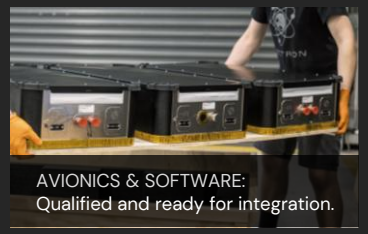


STAGE 2
Qualification complete. Integration underway.

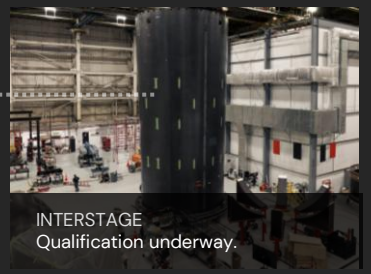


PROPULSION
Extensive testing underway.

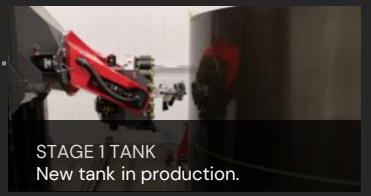




AVIONICS & SOFTWARE:
Qualified and ready for integration.



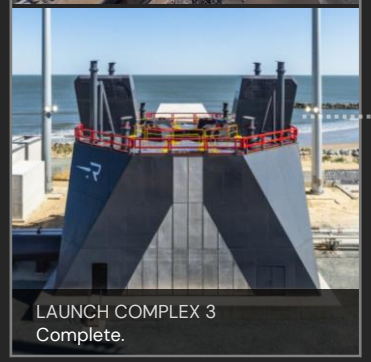
INTERSTAGE
Qualification underway.



STAGE 1 TANK
New tank in production.

THRUST STRUCTURE
Qual complete. Integration underway.

LAUNCH INFRASTRUCTURE

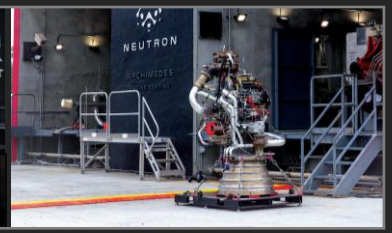


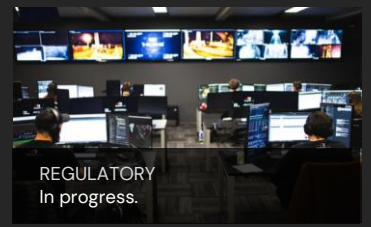
LAUNCH COMPLEX 3
Complete.

LANDING BARGE
Under construction

PRODUCTION & ASSEMBLY FACILITIES
Complete.

ENGINE TEST INFRASTRUCTURE
Complete.





REGULATORY
In progress.

SECTION

04

FINANCIAL HIGHLIGHTS AND OUTLOOK

REVIEW OF REVENUE AND GROSS MARGINS

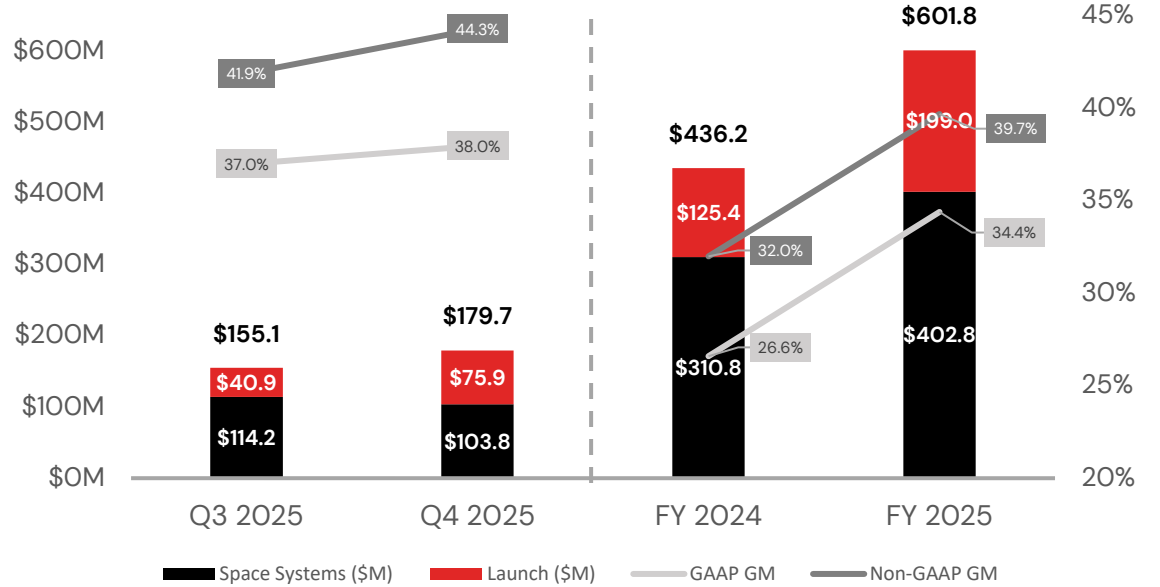
38% Y/Y annual revenue growth

+780bps Y/Y GAAP GM Expansion

16% Q/Q quarterly revenue growth

+100bps Q/Q GAAP GM Expansion

REVENUE AND GAAP / NON-GAAP GROSS MARGIN



Note: Non-GAAP gross margin reconciliations can be found on Rocket Lab's investor relations website.

Annual revenue increased 38% or $166M year-on-year, driven by an increase in launches from 16 to 21 as well as growth in our Space Systems business, driven primarily by increased contribution from our SDA Transport Layer Tranche II contract and our components businesses.

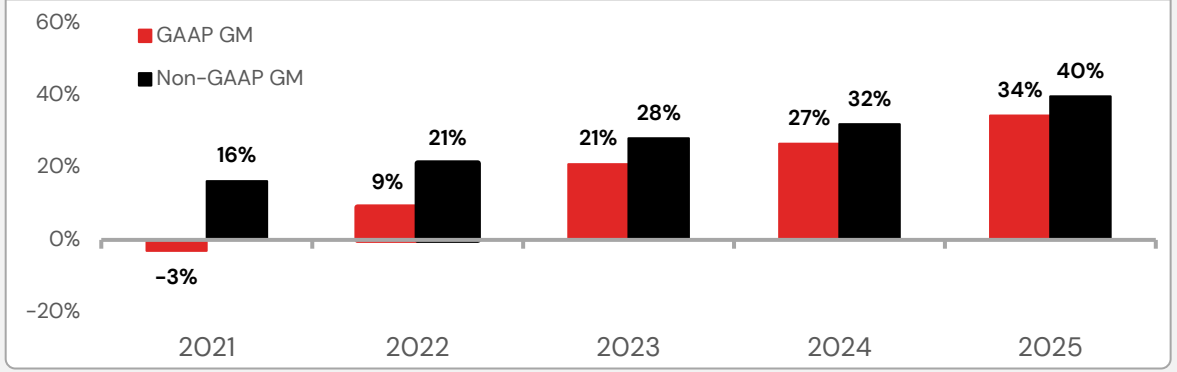
Q4 revenue increase of 16% quarter-over-quarter, or $24.6M, driven primarily by an increase in launches from 4 to 7.

Year-on-Year gross margin increase was driven by an increase in Electron fixed cost absorption due to increased launch cadence and increased ASP, paired with a favorable product mix within our space systems business.

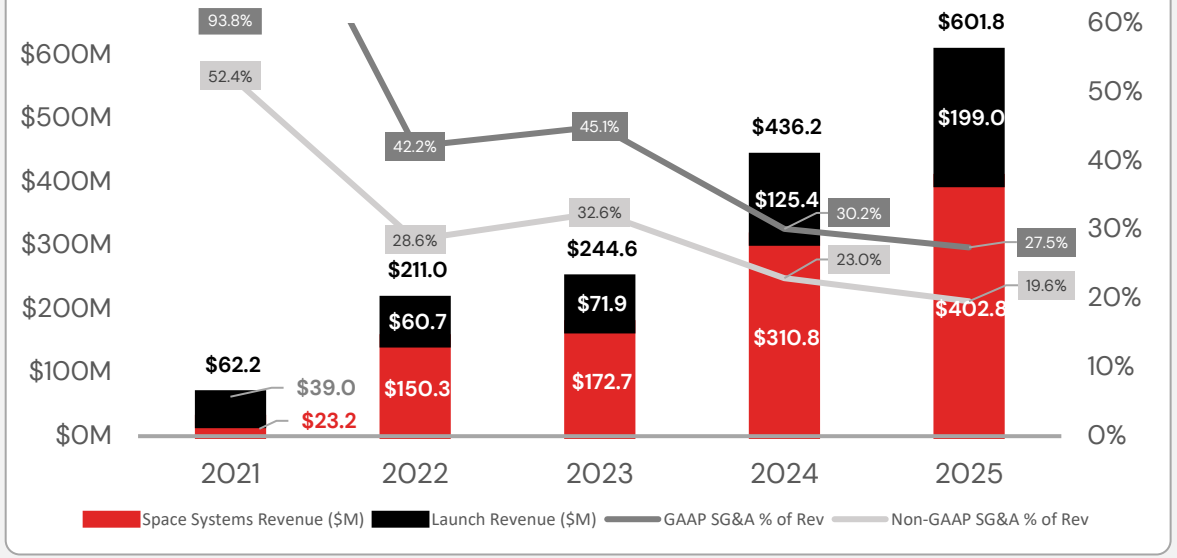
Quarter-on-Quarter Q4 gross margin increase was driven by an increase in Electron fixed cost absorption due to increased launch cadence within the quarter, paired with increased contribution from our higher margin space systems components businesses.

REVIEW OF REVENUE, GROSS MARGINS AND SPEND TREND

GROSS MARGIN EXPANSION



REVENUE GROWTH AND SG&A EFFICIENCY



Note: Non-GAAP gross margin reconciliations can be found on Rocket Lab's investor relations website.

Consistent annual expansion on both GAAP and Non-GAAP gross margins reflects significant progress towards achieving our target model for the business.

Significant revenue growth representing a 4-year compound annual growth rate (CAGR) of 76.3%, driven by increased launch cadence annually, paired with significant growth within space systems segment as we continue to expand our component product suite and expand into larger satellite platform opportunities.

We continue to drive the business towards aggressive revenue, gross margin and SG&A spending targets particularly in the context of a heavy R&D investment cycle with the Neutron development program.

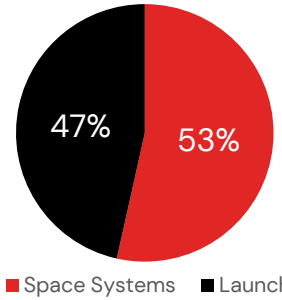
These operational efficiencies position us for even more improvement to the business model in 2026, and sets us up towards a model of significant profitability, following the Neutron development cycle.

REVIEW OF BACKLOG

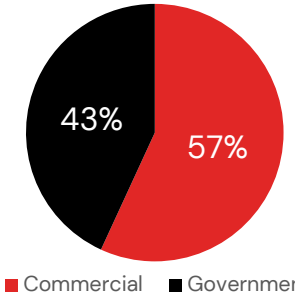
$1.85 BILLION Backlog as of Q4 2025.

Q3'25 ENDING BACKLOG: $1.1B

BACKLOG BY SEGMENT

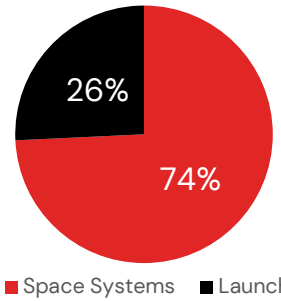


BACKLOG BY CUSTOMER

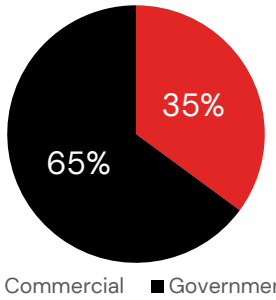


Q4'25 ENDING BACKLOG: $1.85B

BACKLOG BY SEGMENT



BACKLOG BY CUSTOMER



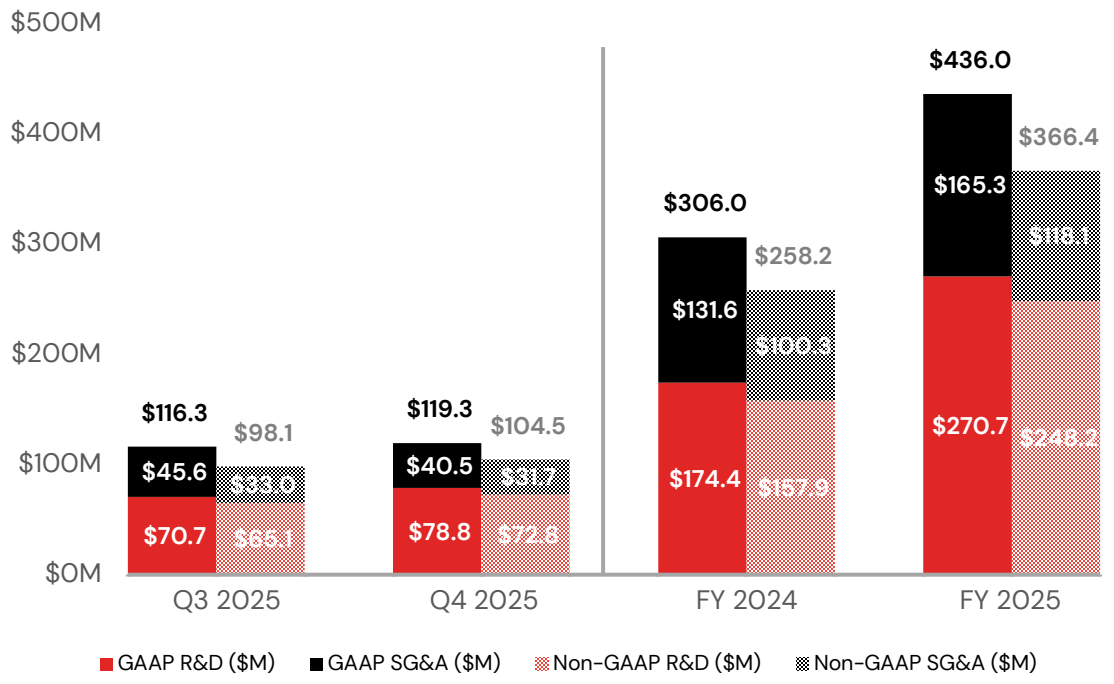
Q4 backlog increase of 69% quarter-over-quarter, or $751M, driven primarily by our new SDA Tranche III Tracking Layer contract award, partially offset by strong revenue growth from both segments.

We expect approximately **37% of our ending Q4 backlog to be recognized within 12 months,** which includes preliminary Tranche III rev-rec estimates. We expect the remaining 63% to be recognized beyond 12 months.

Healthy pipeline including **multi-launch deals, large satellite platform contracts and typical turns business** will create additional 2026 revenue growth opportunities beyond our existing backlog.

REVIEW OF OPERATING EXPENSES

GAAP & NON-GAAP OPERATING EXPENSES



Note: Non-GAAP R&D and SG&A expense reconciliations can be found on Rocket Lab's investor relations website.

GAAP and Non-GAAP SG&A increased year-on-year driven by higher staff costs across multiple functions, including the impact from the Geost acquisition, paired with increased IT and legal expenditures in part related to compliance efforts to support ramping our US Government classified programs and an active M&A pipeline

GAAP and Non-GAAP R&D increased year-on-year almost entirely due to staff costs and prototyping related to the Neutron development program, particularly around Archimedes production and testing, fluids systems, mechanical systems and composite structures.

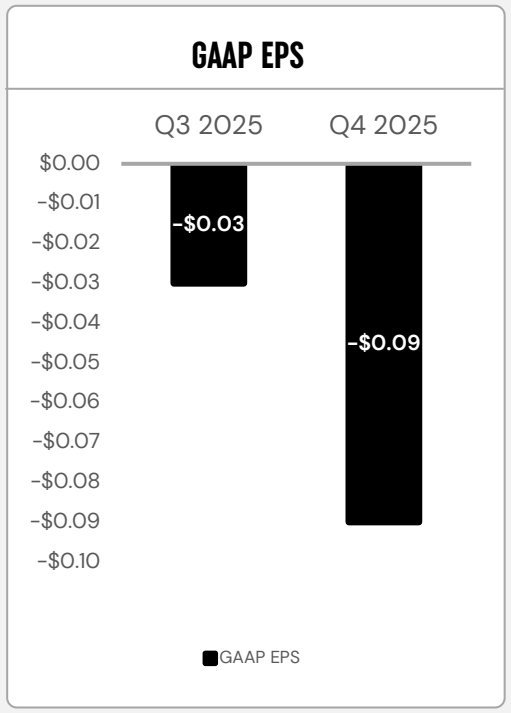
GAAP and Non-GAAP SG&A decreased quarter-on-quarter, with GAAP declining primarily due to reduced legal costs related to M&A and capital markets transactions, and Non-GAAP reductions reflecting lower marketing expenditures and similar reductions to legal transaction expenses during the quarter.

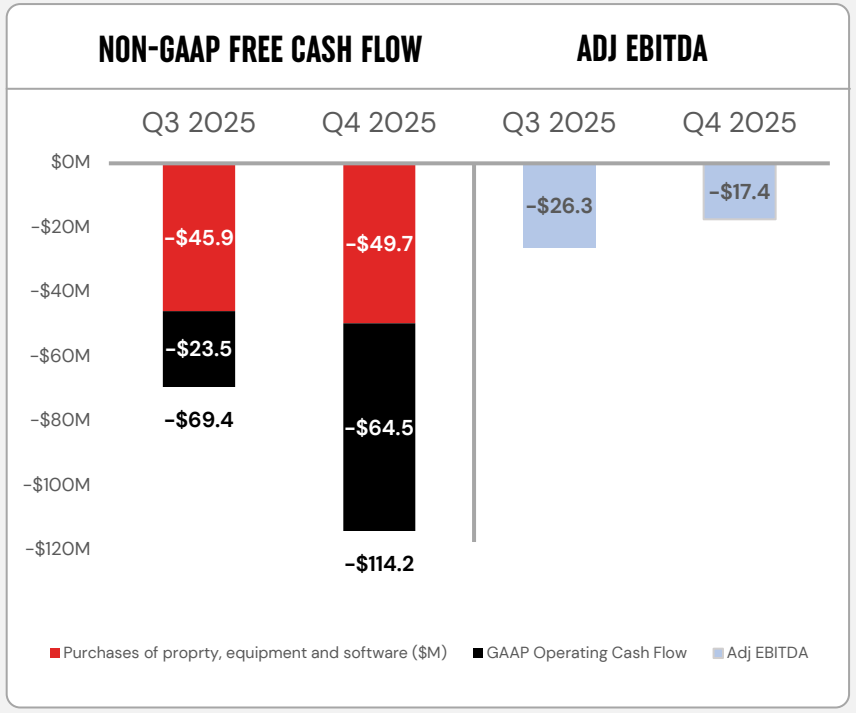
GAAP and Non-GAAP R&D expense increased quarter-on-quarter due to a step-up in Neutron development spending, in particular; propulsion as we continue to ramp production and increase testing cadence of the Archimedes engine and composite structures.

EPS, NON-GAAP FREE CASH FLOW, AND ADJ EBITDA

QUARTER-ON-QUARTER

$1.1B in cash and cash equivalents, marketable securities and restricted cash, enables continued investment in strategic growth opportunities.





Note: Non-GAAP free cash flow is defined as GAAP operating cash flow reduced by purchases of property, equipment and software.
Consistent with past practice, we have defined adjusted EBITDA to reflect adjustments for stock-based compensation, transaction costs, depreciation and amortization, FX gains and losses, interest expense, warrant expense, taxes, acquisition related performance reserve escrow, and other recurring and non-recurring items. A reconciliation of our GAAP and non-GAAP presentations is included in our Earnings Release dated February 26, 2026

GAAP EPS loss increased, primarily due to the absence of a nonrecurring event in Q3 related to the partial release of the valuation allowance against our corporate deferred tax assets stemming from the **Geost acquisition's purchase price accounting**

Purchases of property, equipment and capitalized software increased $3.8M sequentially to $49.7M as we continue our Neutron infrastructure investments including; the pad at LC3 at Wallops VA, our engine development complex in Long Beach CA, and the *Return on Investment* recovery barge.

Negative GAAP Operating Cash Flow increased $41M sequentially, primarily due to the timing of employee equity transactions and related tax payments. Elevated cash consumption is expected to continue, driven by investments in Neutron development, and the build=out of subsequent Neutron tails, as well as infrastructure required to scale the business beyond the initial test flight.

Adj. EBITDA loss improved $8.9M sequentially due to a strong increase in revenue quarter-over-quarter paired with improved gross margin, partially offset by increased R&D expenses related to Neutron.

Q1 2026 OUTLOOK

Q1 2026 REVENUE OUTLOOK

- Expect revenue to range between **$185 million to $200 million**.
- Expect year-on-year increases in both Space Systems and Launch revenue.

Q1 2026 GAAP AND NON-GAAP GROSS MARGINS

- Expect **GAAP gross margin to range between 34 - 36%,** driven by weaker mix within several of our product lines
- Expect **Non-GAAP gross margin of 39 - 41%.**

Q1 2026 GAAP AND NON-GAAP OPERATING EXPENSE

- Expect GAAP Operating Expenses of **$120 million to $126 million.**
- Expect Non-GAAP Operating Expenses of **$106 million to $112 million.**

Q1 2026 ADJUSTED EBITDA

- Expect Interest Income, net of **$8.0 million.**
- Adjusted EBITDA loss of **$21 million to $27 million.**[1]
- Weighted Average Shares Outstanding of **605 million.**

Note: Stock-based compensation is currently expected to range from $16 million to $18 million in Q1 2026.

[1] Consistent with past practice, we have defined adjusted EBITDA to reflect adjustments for stock-based compensation, transaction costs, depreciation and amortization, FX gains and losses, interest expense, warrant expense, taxes, acquisition related performance reserve escrow, and other recurring and non-recurring items. Note: For a description of other Non-GAAP measures used herein, see our Earnings Release dated February 26, 2026 contained on our website at investors.rocketlabusa.com. `We have not provided a reconciliation for the forward-looking non-GAAP financial measures because, without unreasonable efforts, we are unable to predict with reasonable certainty the amount and timing of adjustments that are used to calculate these non-GAAP financial measures, particularly related to stock-based compensation and its related tax effects.

UPCOMING INVESTOR EVENTS

Citizens

Citizen's JMP Technology Conference

Mar. 3, 2026

Brian Nugent
VP – Corporate FP&A

CANTOR

Cantor Global Technology & Industrial Growth Conference

Mar. 10, 2026

Adam Spice
CFO

ROTH

Roth 38th Annual Laguna Conference

Mar. 22-24, 2026

Adam Spice
CFO

Needham

Needham Technology, Media & Consumer Conference (Virtual)

May 14, 2026

Adam Spice
CFO

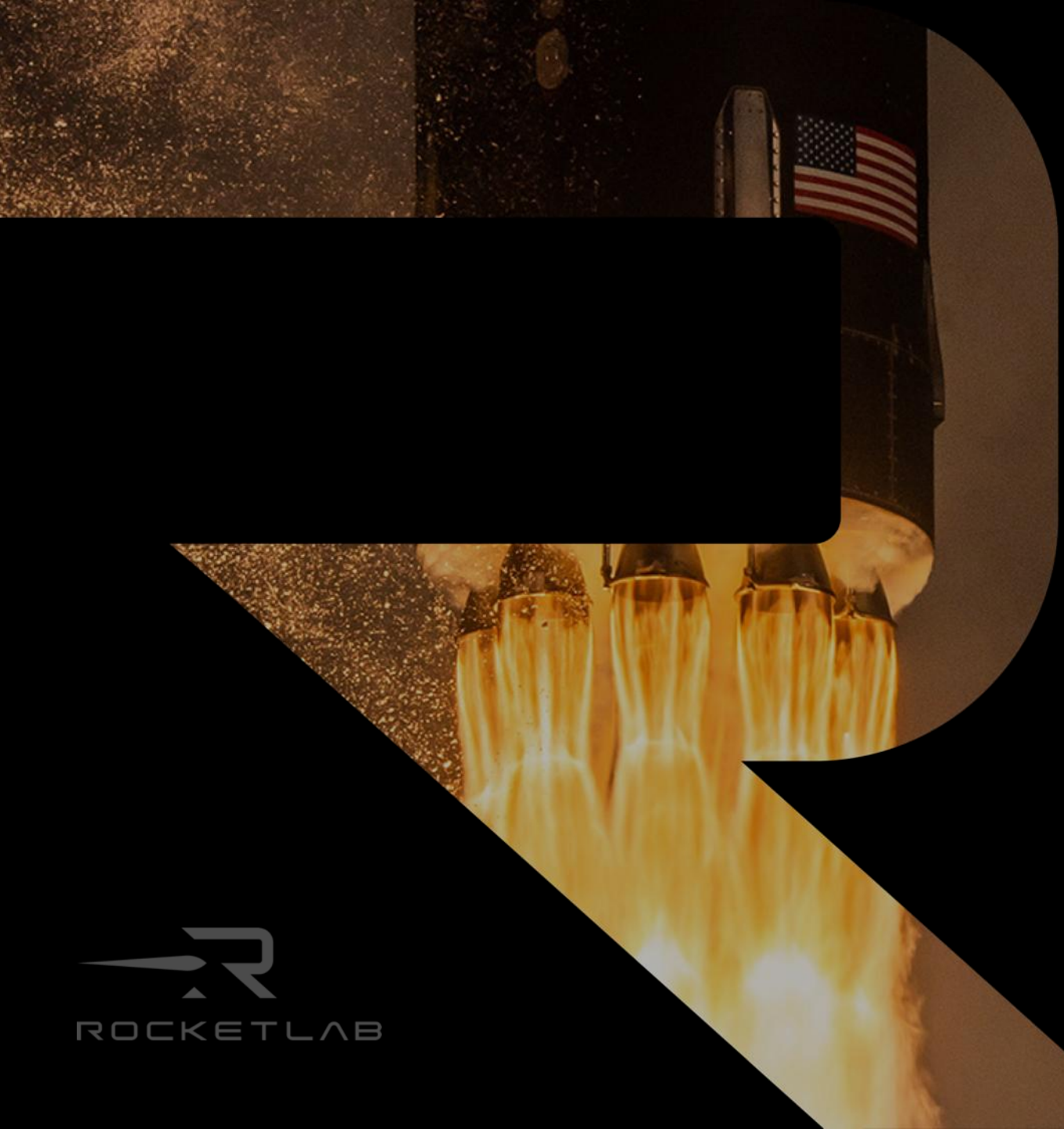
Jefferies

Jefferies 5th Annual Virtual Space Summit

May 26, 2026

Adam Spice
CFO

Q&A



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THANK YOU

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