SDA TRANCHE 3 AWARD INVESTOR UPDATE

Sir Peter Beck, CEO

December 19, 2025

FORWARD LOOKING STATEMENTS

Forward Looking Statements

This presentation may contain certain "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements, other than statements of historical facts, contained in this presentation, including statements regarding our expectations of financial results for the fourth quarter of 2025, strategy, future operations, future financial position, projected costs, prospects, plans and objectives of management, are forward-looking statements. Words such as, but not limited to, "anticipate," "aim," "believe," "contemplate," "continue," "could," "design," "estimate," "expect," "intend," "may," "might," "plan," "possible," "potential," "predict," "project," "seek," "should," "suggest," "strategy," "target," "will," "would," and similar expressions or phrases, or the negative of those expressions or phrases, are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. These forward-looking statements are based on Rocket Lab's current expectations and beliefs concerning future developments and their potential effects. These forward-looking statements involve a number of risks, uncertainties (many of which are beyond Rocket Lab's control), or other assumptions that may cause actual results or performance to be materially different from those expressed or implied by these forward-looking statements. Many factors could cause actual future events to differ materially from the forward-looking statements in this release, including risks related to delays and disruptions in expansion efforts; delays in the development of our Neutron rocket; our dependence on a limited number of customers; the harsh and unpredictable environment of space in which our products operate which could adversely affect our launch vehicle and spacecraft; increased competition in our industry due in part to rapid technological development; technological change in our industry which we may not be able to keep up with or which may render our services uncompetitive; average selling price trends; general economic uncertainty and turbulence which could impact our customers' ability to pay what we are owed; failure of our launch vehicles, spacecraft and components to operate as intended either due to our error in design, in production or through no fault of our own; launch schedule disruptions; supply chain disruptions, product delays or failures; design and engineering flaws; launch failures; natural disasters and epidemics or pandemics; any inability to effectively integrate recently acquired assets; a US government shutdown or delays in government funding; changes in governmental regulations including with respect to trade and export restrictions, or in the status of our regulatory approvals or applications; or other events that force us to cancel or reschedule launches, including customer contractual rescheduling and termination rights; risks that acquisitions may not be completed on the anticipated time frame or at all or do not achieve the anticipated benefits and results; and the other risks detailed from time to time in Rocket Lab's filings with the Securities and Exchange Commission (the "SEC"), including under the heading "Risk Factors" in Rocket Lab's Annual Report on Form 10-K for the fiscal year ended December 31, 2024, which was filed with the SEC on February 27, 2025 and elsewhere. There can be no assurance that the future developments affecting Rocket Lab will be those that we have anticipated. Except as required by law, Rocket Lab is not undertaking any obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.

$816M PRIME CONTRACT TO BUILD SDA MISSILE WARNING CONSTELLATION

Tracking Layer Tranche 3 (TRKT3) program under the Proliferated Warfighter Space Architecture (PWSA).

18 ADVANCED SATELLITES

Rocket Lab will deliver 18 satellites equipped with advanced missile warning and tracking sensors to provide global, persistent detection and tracking of emerging missile threats, including hypersonic systems.

LARGEST CONTRACT TO DATE

Largest contract to date solidifies Rocket Lab's position as a disruptive force in national security space, redefining the speed and efficiency of satellite production.

ANTICIPATE ADDITIONAL CONTRACTS

In addition to $816M contract, as a merchant supplier into the prime contractor market, additional subsystem opportunities could take the total capture value to approximately $1 billion for supplying payloads, solar solutions, attitude determination and control components, software, and other solutions from our broad portfolio.

COMPETITOR TO LEGACY PRIMES

Formidable competitor to historic government contractors. Rocket Lab now winning large awards historically excusive to legacy aerospace primes.

$1.3B IN TOTAL CONTRACTS AWARDED TO ROCKET LAB BY SDA TO DATE

Follows on from Rocket Lab's existing $515 million prime contractor award to produce satellites for Transport Layer-Beta Tranche 2 program.

Demonstrates strong confidence in Rocket Lab's ability to execute on large-scale national security programs.

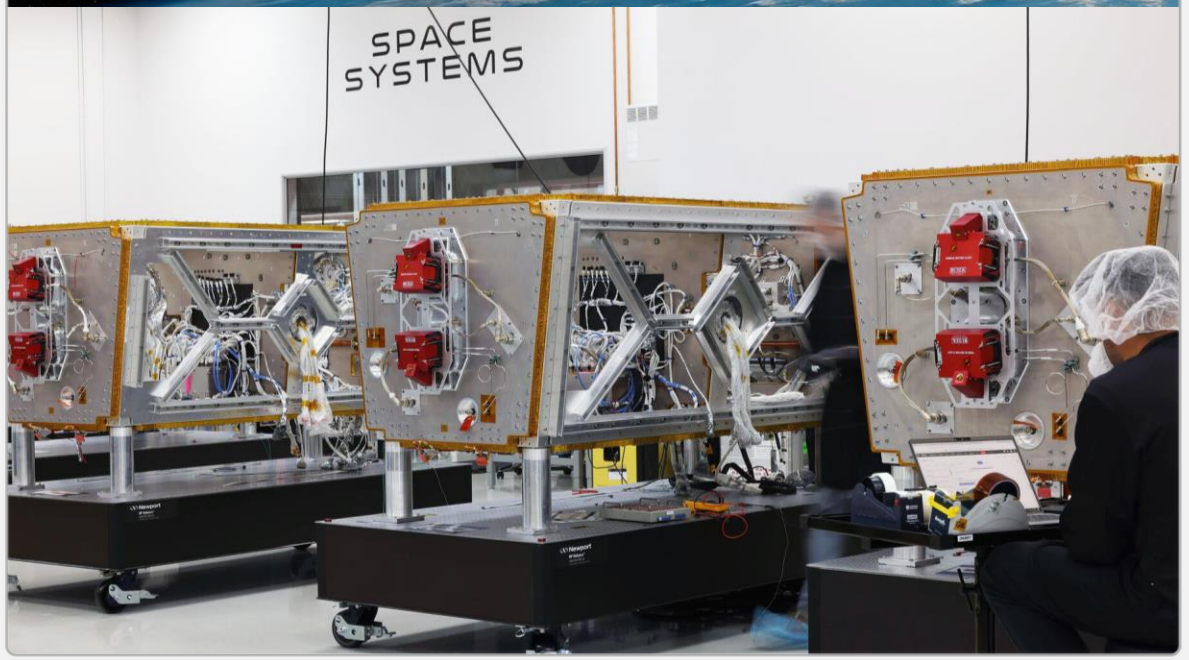
STRATEGIC PLAN EXECUTED FLAWLESSLY

We deliberately positioned ourselves to win complex and high value contracts like this.

Strategically expanded capabilities and acquired companies that gave us the scale and proven track record to execute.

Rocket Lab is no longer an emerging player, but a serious contender winning awards traditionally reserved for legacy aerospace primes.

We definitively operate in a league above new space players.



VERTICAL INTEGRATION STRATEGY VALIDATED

We have unmatched control over:

- ✓ Production speed
- ✓ Cost
- ✓ Quality
- ✓ Volume

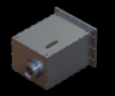
ROCKET LAB COMPONENTS, SUBSYSTEMS AND PAYLOADS


Solar Panels


Star Trackers


Structures


Propulsion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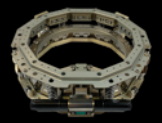
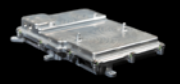
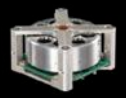
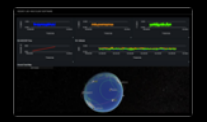
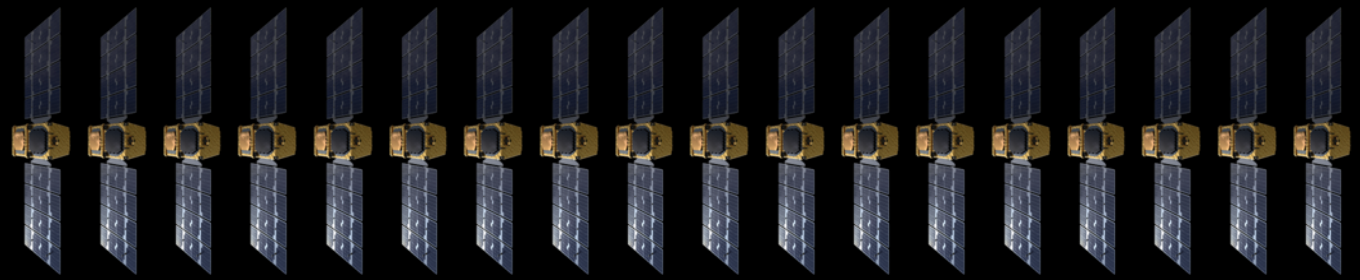

Separation System


Radios


Reaction Wheels


Software


Avionics



COMPLETE SPACECRAFT CONSTELLATION

GEOST ACQUISITION IN ACTION

Each TRKT3 satellite will carry next-generation Rocket Lab payloads including:

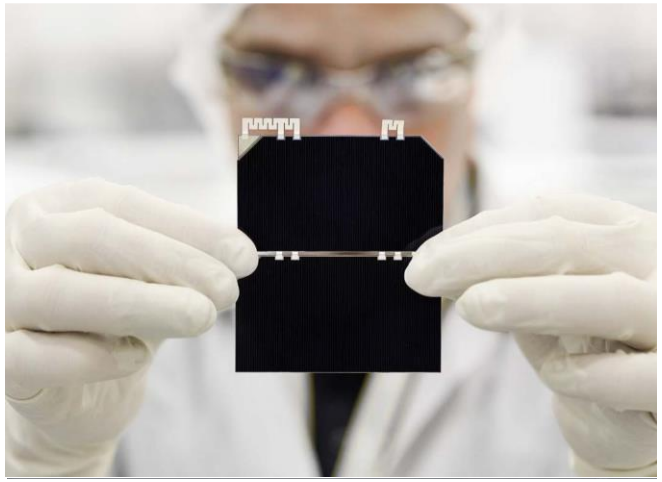
Phoenix: Advanced optical systems infrared sensor with wide field-of-view tailored to the evolving missile defense needs of national security space.

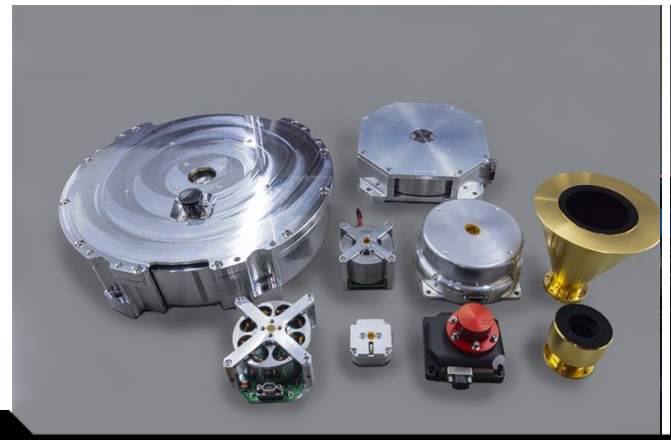
StarLite: Space protection sensors, designed to safeguard the constellation against directed energy threats.

StarLite adopted by other prime contractors developing T3TRK satellites, expanding Rocket Lab's role in the program and unlocking additional contract value.

Rocket Lab is the only commercial provider producing both spacecraft and payloads in-house to SDA, supporting the government's goals for speed, resilience, and affordability in space-based missile defense.

ADVANCED MANUFACTURING FACILITIES





We have the infrastructure in place to build constellations at scale.

State-of-the-art factories across the U.S with proven teams, equipment, and systems where we design, prototype, manufacture and test.

TRUSTED NATIONAL SECURITY PARTNER

Rocket Lab on contract for:

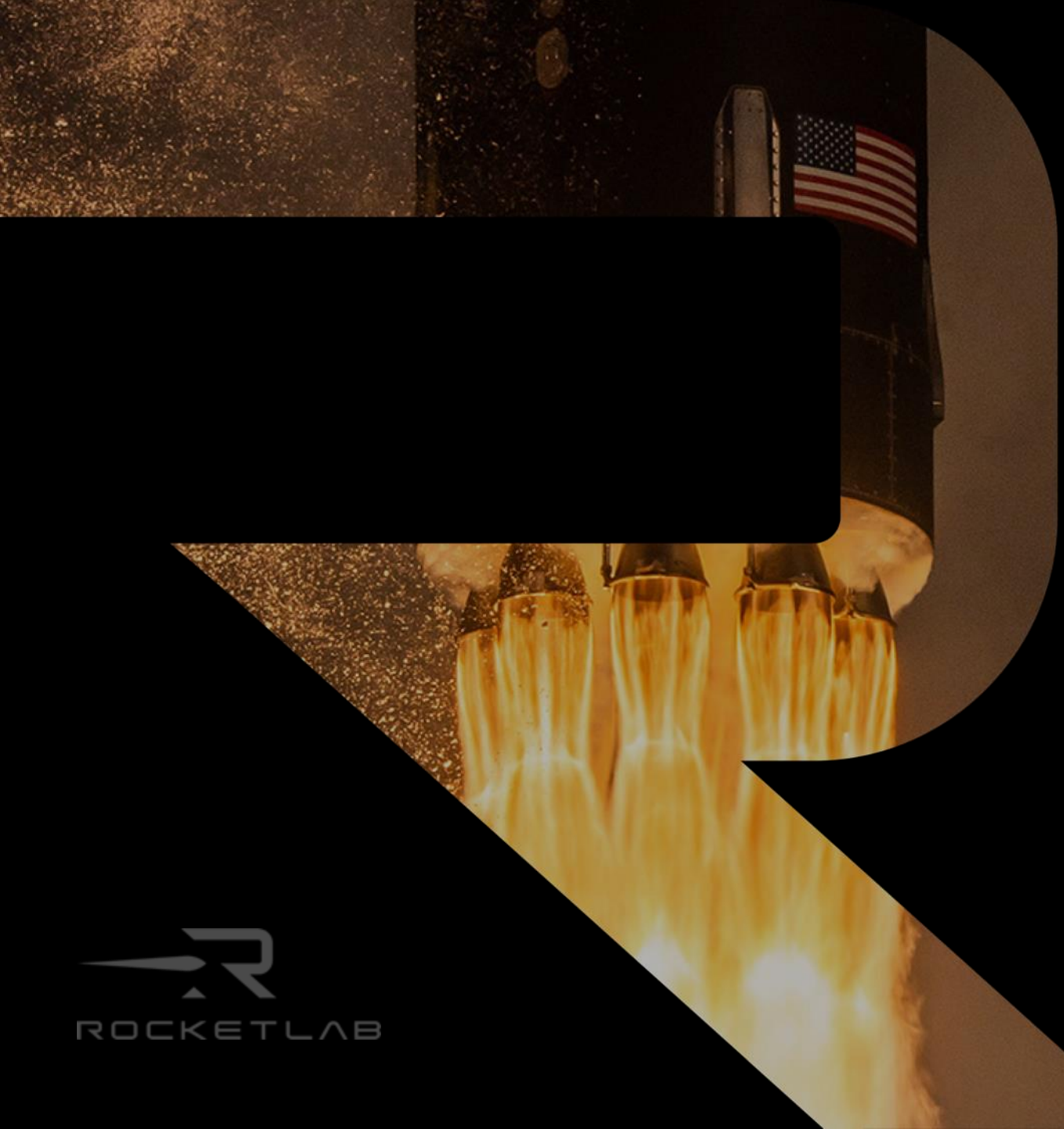
- ✓ Orbital launch
- ✓ Hypersonic test launch
- ✓ Spacecraft design, manufacture and operation

SPACE DEVELOPMENT AGENCY

SPACE SYSTEMS COMMAND

INTELLIGENCE AGENCIES

U.S. SPACE FORCE



THANK YOU

ROCKETLAB

rocketlabcorp.com